

COUPLES MONEY DATE

PARTNERS

DATE

Conversation prompts & a fair split worksheet for a calm, honest money date

Grab a coffee, silence your phones, and remember: you're on the same team facing the money — not each other.

30-MINUTE DATE

CONVERSATION PROMPTS — TALK IT THROUGH

-  One money win we're proud of this month?
-  Any surprise expenses or bills coming up?
-  What's one thing stressing us about money?
-  Are we happy with how we split things?
-  What do we want to save toward together?
-  A purchase either of us wants to make soon?
-  How much "no questions asked" fun money each?
-  One thing we'll do differently next month?

Money Honesty Check-In

Is there any spending or debt I haven't shared yet?

Do I feel heard about money in this relationship?

What do I need from my partner to feel secure?

SHARED BILLS — SPLIT FAIRLY BY INCOME

Partner A monthly income	\$ _____		
Partner B monthly income	\$ _____		
► COMBINED INCOME		\$ _____	
A'S SHARE ____% / B'S SHARE ____%	BILL	A	B
Rent / Mortgage	\$ _____	\$ _____	\$ _____
Utilities	\$ _____	\$ _____	\$ _____
Groceries	\$ _____	\$ _____	\$ _____
Insurance	\$ _____	\$ _____	\$ _____
Subscriptions	\$ _____	\$ _____	\$ _____
TOTALS	\$ _____	\$ _____	\$ _____

INDIVIDUAL vs. JOINT GOALS

GOAL	MINE / OURS	TARGET \$	BY WHEN
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

 Our next money date is... DATE _____ WHERE / TREAT _____

"We talk about money the way we love — with honesty, patience, and a shared plan for the life we're building."