

Sinking Fund Tracker

Plan ahead — no more budget surprises

YEAR _____

MONTHLY BUDGET _____

Plan ahead — color progress bars monthly as you save

8 FUNDS

Car Maintenance

TARGET MONTHLY

\$ _____ \$ _____

COLOR IN EACH SEGMENT AS YOU SAVE →

--	--	--	--	--	--	--	--	--	--	--	--

\$ _____ saved of \$ _____ goal

Christmas / Gifts

TARGET MONTHLY

\$ _____ \$ _____

COLOR IN EACH SEGMENT AS YOU SAVE →

--	--	--	--	--	--	--	--	--	--	--	--

\$ _____ saved of \$ _____ goal

Vacation

TARGET MONTHLY

\$ _____ \$ _____

COLOR IN EACH SEGMENT AS YOU SAVE →

--	--	--	--	--	--	--	--	--	--	--	--

\$ _____ saved of \$ _____ goal

Home Repair

TARGET MONTHLY

\$ _____ \$ _____

COLOR IN EACH SEGMENT AS YOU SAVE →

--	--	--	--	--	--	--	--	--	--	--	--

\$ _____ saved of \$ _____ goal

Medical / Dental

TARGET MONTHLY

\$ _____ \$ _____

COLOR IN EACH SEGMENT AS YOU SAVE →

--	--	--	--	--	--	--	--	--	--	--	--

\$ _____ saved of \$ _____ goal

Insurance

TARGET MONTHLY

\$ _____ \$ _____

COLOR IN EACH SEGMENT AS YOU SAVE →

--	--	--	--	--	--	--	--	--	--	--	--

\$ _____ saved of \$ _____ goal

Clothing / Back to School

TARGET MONTHLY

\$ _____ \$ _____

COLOR IN EACH SEGMENT AS YOU SAVE →

--	--	--	--	--	--	--	--	--	--	--	--

\$ _____ saved of \$ _____ goal

Custom: _____

TARGET MONTHLY

\$ _____ \$ _____

COLOR IN EACH SEGMENT AS YOU SAVE →

--	--	--	--	--	--	--	--	--	--	--	--

\$ _____ saved of \$ _____ goal

TOTAL MONTHLY CONTRIBUTION

\$ _____

TOTAL GOAL AMOUNT

\$ _____

MONTHS TO COMPLETE ALL

Sinking Fund Ideas to Save For

- Car registration, tags & repairs
- Holidays & gifts (birthdays too)
- Annual insurance premiums
- Medical, dental & vision visits
- Back-to-school clothes & supplies
- Vacation & travel fund

Notes & Reminders

"No more budget surprises — just plans."